VIP Strategy Day

Sample Agenda

PM



consulting.

Time Block	Session Focus	6-Hour Intensive Format (Virtual or In-Person)
9:00 - 9:30 AM	Welcome & Goal-Setting	Understanding key challenges, business priorities, and defining session objectives.
9:30 - 10:45 AM	Audit & Strategy Discussion	Reviewing current workflows, pinpointing inefficiencies, and diagnosing bottlenecks
10:45 - 11:00 AM	<u>Break</u>	<u>Break</u>
11:00 - 12:15 PM	Solution Mapping	Developing tailored workflow strategies and a scalable framework.
12:15 - 1:00 PM	<u>Lunch Break (Offline Work)</u>	Reflection
1:00 - 2:15 PM	Workflow Demonstration & Implementation Plan	Reviewing recommended workflow structures and best practices.
2:15 - 2:30 PM	<u>Break</u>	<u>Break</u>
2:30 - 3:30 PM	Q&A & Next Steps	Finalizing action items, reviewing deliverables, and addressing implementation questions.
3:30 - 4:00	Wrap-Up & Optional Support	Next steps for adoption, training, and further

Discussion